RETENTION, JUMBO & AUTO-BIND LIMITS

CARRIER QUICK REFERENCE GUIDE

CARRIER *click on carrier name	JUMBO UL & TERM	RETENTION	AUTO-BIND
Corebridge	$65 Million	$10 Million UL and $3.5 Million Term	$60 Million UL and $41 Million Term
Banner Life	$65 Million	$10 Million – ages 20-75-Pref Plus to Table 4	$40 Million = Pref Plus to Table 4 $20 Million – Table 5-8
John Hancock	$75 Million	$30 Million-Individual $35 Million - Survivorship	$65 Million Term and $65 Million UL-Up to $140M for high-net-worth clients (including qualifying Global Wealthy Citizens)
Lincoln Financial	$65 Million	$5 Million	$60 Million
Mass Mutual	$65 Million-age 0-80 $50 Million-age 81-85	$30M individual, $35M survivorship-WL $15M individual, $20M survivorship-other	$50 Million-age 17-75 $10M ART products
Nationwide	$65 Million	$10 Million UL/$15 million SUL (age 70 & under) and $2.5 Million Term	$65 Million $40 Million Foreign Nationals
Pacific Life	$75 Million	$30 Million-Individual $35 Million - Survivorship	$75 Million (includes PL Retention)
Principal	$65 Million	$5 Million up to $20 Million-Most products	$50 Million
Protective	$65 Million	$5 Million	$50 Million
Prudential	$65 Million	$10 Million	$85 Million
SBLI	$50 Million	$2 Million	$15 Million
Securian	$65 Million	$10 Million – Individual/Joint-Permanent $5 Million – Individual Term	$50 Million
Symetra	$65 Million	$5 Million	$35 Million
Transamerica	$65 Million	$10 Million	$25 Million

Jumbo, Auto-binds and Retention limits may be reduced by age, mortality assessment, aviation risks and entertainment or sports figures. Limits may be increased for SUL.

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