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Wednesday, March 8, 2023

2:00 PM Eastern

Instructed by: Chuck Rolph

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### Roth IRA Conversion Considerations

Tuesday, March 14, 2023

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Instructed by: Doug Ewing

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### The XX Factor: How To Future-Proof your Advisory Business by Better Serving Women

Tuesday, March 21, 2023

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### Managing your clients' personal finances like a CFO

Wednesday, March 22, 2023

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Instructed by: Eric Beamish

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- Log in at least 10 minutes prior to the start time as late arrivals cannot receive credit
- Actively attend the entire event for the full hour

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