

Financial Representatives Should Place the Text of this Document on their Company Letterhead

[Name]
[Address Line 1]
[Address Line 2]
[City, State 12345]

Dear [Client]:

You may be years away from retirement, but chances are you've already begun planning for it. You want a retirement to be a time to enjoy the things you love instead of worrying about if you will have enough money if some type of emergency/circumstance were to develop.

How do you ensure that you will have enough income to pursue your interests and maintain your quality of life? It's important to work with a professional who can help design a strategy for retirement.

In the next few days I will be reaching out to you to learn more about your situation and to help design a strategy for you. The sooner you do, you will be able to look forward to a retirement that you've planned for.

Sincerely,

[Name] [Title] [State License #]

FINANCIAL REPRESENTATIVES: REMOVE INFORMATION BELOW BEFORE SENDING TO YOUR CLIENTS.

This material is for use by licensed financial professionals.
Provided by AIMCOR Group, LLC

AIMCOR Group, LLC is not an insurer and does not issue contracts for coverage. All rights reserved. AIMCOR Group, LLC is not liable for any agreements or contracts between our affiliate member organizations and the financial professionals they serve.